CS Anjum Goyal
B.Com, ACS, Insolvency Professional
Registered Valuer (SFA)

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Anjum Goyal & Associates Company Secretaries

TO WHOMSOEVER IT MAY CONCERN

I, Anjum Goyal, Practicing Company Secretary, hereby confirm that the Preferential Issue of 22,00,000 Warrants convertible into 22,00,000 Equity Shares of Rs. 10 each by M/s. ANG Lifesciences India Limited (CIN:L24230PB2006PLC030341)is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and DisclosureRequirements) Regulations, 2018.

ACS 16176 CP 6211

For Anjum Goyal & Associates

Anjum Goyal (Prop.)

Membership No. A16176

CP No.6211

Date: 6th March, 2023

UDIN: A016176D003251023

Place: Amritsar